



**COMMERCIAL LOAN APPLICATION**

Applicant's Name: \_\_\_\_\_

Business Name: \_\_\_\_\_

[ ] New or [ ] Existing Business? (Check One)

Form of Ownership (Check One) [ ] Sole Proprietorship [ ] Partnership  
[ ] Corporation [ ] Other

Mailing Address: \_\_\_\_\_ Phone: (204) \_\_\_\_\_

\_\_\_\_\_ Fax: (204) \_\_\_\_\_

\_\_\_\_\_ Cell: \_\_\_\_\_

\_\_\_\_\_ E-Mail: \_\_\_\_\_

Business Location: \_\_\_\_\_

Owner: 1 \_\_\_\_\_ Title: \_\_\_\_\_ % Owned: \_\_\_\_\_

Owner: 2 \_\_\_\_\_ Title: \_\_\_\_\_ % Owned: \_\_\_\_\_

Describe your business:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

If an existing business, provide brief history:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

How many jobs will this business create or maintain: \_\_\_\_\_

Loan Requested:

<u>Amount</u>	<u>Purpose</u>
\$ _____	_____
_____	_____
_____	_____
_____	_____
_____	_____

What cash and/or assets will you be contributing to this venture:

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**Income/Expense Projections:** (please provide financial statements for the last three years and first year projections)

Revenue: (Indicate sources)

Expenses: (Itemize)

_____	\$ _____	_____	\$ _____
_____	_____	_____	_____
_____	_____	_____	_____
<b>Total Revenue</b>	\$ _____	_____	_____
<u>Cost of Sales:</u>	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
<b>Total Cost of Sales:</b>	\$ _____	_____	_____
		<b>Total Expenses</b>	\$ _____
<b>Gross Margin:</b> (Revenues minus Cost of Sales)	\$ _____		
		<b>Net Income (Before Taxes)</b> (Gross Margin minus Expenses)	\$ _____

List the main reasons why you believe your business will succeed:

1. \_\_\_\_\_  
\_\_\_\_\_

2. \_\_\_\_\_  
\_\_\_\_\_

3. \_\_\_\_\_  
\_\_\_\_\_

4. \_\_\_\_\_  
\_\_\_\_\_

COMMUNITIES ECONOMIC DEVELOPMENT FUND

PERSONAL NET WORTH STATEMENT

Surname: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle: \_\_\_\_\_

Birth Date: \_\_\_\_\_ SIN No.: \_\_\_\_\_ Driver's Lic. No.: \_\_\_\_\_

Res. Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Marital Status: \_\_\_\_\_ No. of Dependents: \_\_\_\_\_

Spouse Surname: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle: \_\_\_\_\_

Birth Date: \_\_\_\_\_ SIN No.: \_\_\_\_\_ Driver's Lic. No.: \_\_\_\_\_

Applicant's Address: \_\_\_\_\_ Town/City: \_\_\_\_\_ Prov: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Applicant's Education/Training and Employment History:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Applicant's Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Ph.#: \_\_\_\_\_

Spouse's Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Ph.#: \_\_\_\_\_

Applicant's Employment Income: Amount: \$ \_\_\_\_\_

Other Income: \_\_\_\_\_ Amount: \$ \_\_\_\_\_

Spouse's Employment Income: Amount: \$ \_\_\_\_\_

Total Family Income: \$ \_\_\_\_\_

Rent or Own Your Home: \_\_\_\_\_

Bank: \_\_\_\_\_ Mortgage Pmt: \$ \_\_\_\_\_ Yearly Taxes: \$ \_\_\_\_\_

House Purchase Price: \$ \_\_\_\_\_ Year Bought: \_\_\_\_\_ Mtge. Balance: \$ \_\_\_\_\_

Present Value: \$ \_\_\_\_\_

Landlord: \_\_\_\_\_ Monthly Rent: \$ \_\_\_\_\_

